

3Q14 Results



		Net profit (Btm)		%Chg.	EPS (Bt)		Net profit (Btm)		%Chg.	EPS (Bt)	
		3Q14	3Q13		3Q14	3Q13	9M14	9M13		9M14	9M13
Agro & Food Industry		11,132	8,000	39.1			30,605	21,515	42.2		
Agribusiness		1,130	1,112	1.6			3,480	3,371	3.2		
ASIAN	C	(44)	(82)	n.m.	(0.14)	(0.23)	(31)	(238)	n.m.	(0.08)	(0.66)
CHOTI	C	33	14	141.5	4.44	1.84	(11)	(20)	n.m.	(1.44)	(2.64)
CM	C	25	39	(34.3)	0.07	0.10	69	139	(50.2)	0.18	0.37
CPI	C	14	9	48.7	0.02	0.02	64	(18)	n.m.	0.11	(0.03)
EE	C	2	3	(34.5)	0.00	0.00	8	2	320.6	0.00	0.00
GFPT	C	506	607	(16.8)	0.40	0.48	1,411	1,054	33.8	1.13	0.84
LEE	C	47	88	(46.6)	0.05	0.10	119	172	(30.5)	0.13	0.20
PRG	C	18	14	27.9	0.03	0.02	171	149	14.8	0.29	0.25
STA	C	456	228	100.5	0.36	0.18	1,025	1,386	(26.0)	0.80	1.08
TLUXE	C	3	24	(87.3)	0.01	0.05	(7)	36	n.m.	(0.02)	0.08
TRS	U	9	6	63.3	0.08	0.05	(16)	(10)	n.m.	(0.13)	(0.08)
TRUBB	C	(106)	(83)	n.m.	(0.16)	(0.12)	(153)	(146)	n.m.	(0.22)	(0.21)
UPOIC	C	17	45	(60.9)	0.05	0.14	235	211	11.0	0.72	0.65
UVAN	C	149	202	(26.1)	0.16	0.21	595	652	(8.8)	0.63	0.69
Food & Beverages		10,002	6,885	45.2			27,126	18,144	49.5		
APURE	C	35	16	125.4	0.05	0.02	60	11	443.2	0.09	0.02
BRR	C	35	(59)	n.m.	0.07	(0.25)	145	194	(25.2)	0.29	0.54
CFRESH	C	69	(99)	n.m.	0.15	(0.22)	239	(242)	n.m.	0.52	(0.53)
CPF	C	4,158	2,648	57.0	0.56	0.36	9,754	5,311	83.7	1.32	0.72
F&D	U	(13)	12	n.m.	(0.86)	0.83	(16)	35	n.m.	(1.06)	2.35
ICHI	U	266	164	62.4	0.20	0.16	875	692	26.4	0.74	0.69
KBS	C	23	170	(86.7)	0.04	0.31	379	665	(42.9)	0.68	1.23
KTIS	C	221	125	76.3	0.06	0.04	1,386	985	40.8	0.38	0.30
LST	C	129	102	26.1	0.16	0.12	335	352	(4.8)	0.41	0.43
M	C	522	529	(1.3)	0.58	0.64	1,393	1,496	(6.9)	1.54	1.98
MALEE	C	66	83	(20.4)	0.48	0.59	232	258	(10.2)	1.67	1.84
MINT	C	746	707	5.6	0.19	0.18	2,783	2,545	9.4	0.70	0.65
OISHI	C	33	40	(16.8)	0.17	0.21	232	142	63.3	1.23	0.76
PB	U	289	272	6.3	0.64	0.60	732	675	8.5	1.63	1.50
PM	C	95	105	(9.3)	0.16	0.18	297	306	(2.8)	0.50	0.51
SAPPE	C	91	65	39.8	0.30	0.29	330	123	167.5	1.31	0.55
SAUCE	U	80	118	(32.0)	0.22	0.33	279	359	(22.2)	0.77	1.00
SNP	C	131	220	(40.4)	0.27	0.45	314	465	(32.5)	0.64	0.95
SORKON	C	24	21	12.3	0.99	0.88	78	67	16.8	3.21	2.75
SSC	C	(216)	(85)	n.m.	(0.81)	(0.32)	(484)	(153)	n.m.	(1.82)	(0.57)
SSF	C	44	(2)	n.m.	0.16	(0.01)	111	(35)	n.m.	0.41	(0.13)
SST	C	417	(60)	n.m.	1.48	(0.21)	370	(105)	n.m.	1.31	(0.37)
TC	C	37	32	n.m.	0.11	0.10	144	(39)	n.m.	0.44	(0.12)
TF	C	420	441	(4.8)	2.33	2.45	1,225	1,144	7.1	6.81	6.35
TIPCO	C	76	26	187.7	0.16	0.05	92	136	(32.4)	0.19	0.28
TUF	C	1,922	1,004	91.4	1.67	0.87	4,393	2,038	115.6	3.83	1.78
TVO	C	255	219	16.3	0.32	0.27	1,265	513	146.5	1.56	0.63
TWFP	U	45	71	(36.3)	0.47	0.74	181	207	(12.7)	1.90	2.18
Consumer Products		1,009	1,083	(6.8)			3,717	3,368	10.4		
Fashion		214	331	(35.3)			1,526	1,747	(12.6)		
ABC	U	(10)	(13)	n.m.	(0.01)	(0.01)	180	(108)	n.m.	0.13	(0.08)
AFC (1Q - ending 30 Sep)	U	(13)	0	n.m.	(0.29)	0.01	(13)	0	n.m.	(0.29)	0.01
CPH	C	35	(25)	n.m.	0.88	(0.63)	(15)	(84)	n.m.	(0.38)	(2.11)
CPL	U	20	19	5.2	0.77	0.73	72	62	15.6	2.72	2.35
ICC	C	(19)	10	n.m.	(0.06)	0.03	423	612	(30.9)	1.46	2.11
LTX	U	98	155	(36.7)	1.90	3.00	299	613	(51.3)	5.76	11.83
NC	U	6	8	(25.2)	0.40	0.53	19	31	(39.5)	1.24	2.05
PAF	C	27	(67)	n.m.	0.06	(0.13)	40	(27)	n.m.	0.08	(0.05)
PG	U	7	12	(40.1)	0.08	0.13	45	66	(31.2)	0.47	0.69
PRANDA	C	(64)	70	n.m.	(0.16)	0.17	(65)	68	n.m.	(0.16)	0.17
SABINA	C	26	31	(16.6)	0.08	0.09	89	84	6.0	0.26	0.24
SAWANG	U	(7)	2	n.m.	(0.30)	0.70	(17)	(4)	n.m.	(0.71)	(0.17)
TNL	C	36	18	102.9	0.30	0.15	169	152	11.1	1.41	1.27
TPCORP	C	20	23	(10.7)	0.19	0.21	70	53	32.1	0.65	0.49
TTI	C	(10)	27	n.m.	(0.19)	0.55	(33)	(21)	n.m.	(0.65)	(0.42)
UPF	U	4	4	14.7	0.55	0.48	16	18	(11.6)	2.08	2.35
UT	U	2	2	(17.7)	(0.08)	(0.07)	12	15	(18.1)	(0.07)	(0.01)
WACOAL	C	54	54	0.3	0.45	0.45	236	216	8.8	1.96	1.80
Home & Office Products		545	450	21.2			1,321	790	67.2		
FANCY	C	(27)	79	n.m.	(0.05)	0.17	17	32	(45.8)	0.04	0.07
KYE (2Q - ending 30 Sep)	U	331	175	89.6	15.05	7.94	468	339	38.1	21.29	15.42

3Q14 Results



		Net profit (Btm)		%Chg.	EPS (Bt)		Net profit (Btm)		%Chg.	EPS (Bt)	
		3Q14	3Q13		3Q14	3Q13	9M14	9M13		9M14	9M13
L&E	C	73	55	31.8	0.19	0.15	123	96	28.2	0.32	0.26
MODERN	C	115	104	10.4	0.15	0.14	691	283	144.1	0.92	0.38
OGC	C	31	(12)	n.m.	1.44	(0.56)	(29)	(57)	n.m.	(1.36)	(2.67)
ROCK	U	(4)	26	n.m.	(0.20)	1.40	(24)	40	n.m.	(1.19)	2.65
TSR	C	26	23	14.0	0.08	0.08	74	57	30.9	0.25	0.23
Personal Products & Pharmaceuticals		250	302	(17.3)			869	831	4.6		
DSGT	C	43	67	(35.8)	0.03	0.05	373	380	(1.7)	0.30	0.30
JCT	C	36	34	6.6	2.65	2.49	100	78	28.7	7.43	5.78
OCC	U	25	23	7.5	0.42	0.39	68	74	(9.3)	1.13	1.24
S & J	C	108	123	(11.9)	0.72	0.82	169	181	(6.8)	1.13	1.21
TOG	C	38	55	(31.6)	0.08	0.12	159	117	35.7	0.34	0.25
Financials		57,792	53,605	7.8			171,764	169,274	1.5		
Banking		54,272	51,375	5.6			157,554	153,546	2.6		
BAY	C	3,507	3,787	(7.4)	0.58	0.62	10,234	10,863	(5.8)	1.68	1.79
BBL	C	9,575	8,955	6.9	5.02	4.69	27,569	28,219	(2.3)	14.44	14.78
CIMBT	C	275	417	(34.0)	0.01	0.02	900	961	(6.3)	0.04	0.05
KBANK	C	12,516	10,713	16.8	5.23	4.48	36,187	31,798	13.8	15.12	13.29
KKP	C	847	989	(14.4)	1.01	1.18	2,148	3,389	(36.6)	2.56	4.06
KTB	C	9,255	8,965	3.2	0.66	0.64	25,172	24,091	4.5	1.80	1.72
LHBANK	C	367	166	120.7	0.03	0.01	899	669	34.4	0.07	0.05
SCB	C	13,252	12,721	4.2	3.90	3.74	41,104	38,481	6.8	12.09	11.32
TCAP	C	1,202	1,661	(27.6)	1.00	1.38	3,761	7,693	(51.1)	3.12	6.20
TISCO	C	1,089	1,132	(3.8)	1.36	1.40	3,015	3,445	(12.5)	3.77	4.57
TMB	C	2,387	1,870	27.6	0.05	0.04	6,564	3,938	66.7	0.15	0.09
Finance & Securities		2,817	2,254	25.0			6,468	8,576	(24.6)		
AEC	U	42	(14)	n.m.	0.04	(0.02)	23	6	265.2	0.02	(0.01)
AMANAHA	C	2	(10)	n.m.	0.00	(0.01)	(85)	9	n.m.	(0.09)	0.01
ASK	C	170	163	4.1	0.48	0.46	495	477	3.7	1.41	1.36
ASP	C	295	287	2.6	0.14	0.14	645	927	(30.4)	0.31	0.44
BFIT	U	21	31	(33.7)	0.10	0.16	72	83	(12.4)	0.36	0.41
CGS	C	101	13	690.8	0.04	0.01	122	380	(67.8)	0.05	0.15
CNS	U	116	79	46.8	0.05	0.04	275	356	(22.8)	0.13	0.28
ECL	U	14	12	14.8	0.02	0.03	43	37	16.7	0.07	0.09
FNS	C	2	3	(37.9)	0.01	0.01	(9)	6	n.m.	(0.04)	0.03
FSS	C	92	155	(40.4)	0.17	0.28	117	427	(72.7)	0.21	0.78
GBX	C	21	6	228.0	0.02	0.01	14	113	(87)	0.01	0.10
IFS	U	33	39	(13.3)	0.07	0.08	102	107	(4.0)	0.22	0.23
JMT	C	33	16	110.2	0.11	0.05	77	63	21.2	0.26	0.21
KCAR	C	54	55	(1.2)	0.22	0.22	165	214	(22.9)	0.66	0.86
KGI	C	250	170	46.7	0.13	0.09	550	649	(15.3)	0.28	0.33
KTC	U	504	308	63.5	1.95	1.20	1,330	1,054	26.2	5.16	4.09
MBKET	U	385	256	50.4	0.67	0.45	729	1,146	(36.4)	1.28	2.01
MFC	C	46	41	10.7	0.38	0.34	137	320	(57.1)	1.14	2.67
PE	C	(79)	1	n.m.	(0.10)	0.00	(81)	25	n.m.	(0.10)	0.03
PL	U	40	46	(12.3)	0.09	0.10	97	158	(38.5)	0.22	0.35
SAWAD	C	224	162	38.0	0.22	0.22	588	442	32.8	0.66	0.61
THANI	U	193	212	(9.0)	0.10	0.11	561	610	(8.0)	0.28	0.30
TK	C	42	69	(38.6)	0.08	0.14	117	378	(68.9)	0.23	0.76
TNITY	C	62	67	(6.3)	0.35	0.38	120	131	(8.2)	0.68	0.74
UOBKH	U	94	59	59.5	0.19	0.12	159	327	(51.5)	0.32	0.65
ZMICO	C	57	27	112.3	0.04	0.02	105	133	(21.1)	0.08	0.13
Insurance		703	(24)	n.m.			7,741	7,152	8.2		
AYUD	C	1,219	153	697.6	4.87	0.61	1,649	414	298.7	6.60	1.66
BLA	U	(879)	1,101	n.m.	(0.52)	0.65	386	3,476	(88.9)	0.23	2.05
BUI	U	15	29	(47.3)	0.76	1.45	50	44	12.4	2.49	2.21
CHARAN	U	3	6	(44.0)	0.53	0.95	17	(0)	n.m.	2.76	(0.07)
INSURE	U	0	(7)	n.m.	0.05	(0.67)	(22)	12	n.m.	(2.22)	1.24
MTI	U	238	161	48.2	4.04	2.73	712	613	16.2	12.07	10.39
NKI	U	101	53	90.7	3.25	1.71	198	228	(13.1)	6.40	7.36
NSI	U	41	26	59.7	2.98	1.87	117	84	39.1	8.42	6.06
SCBLIF	U	1,429	1,213	17.8	21.49	18.24	4,480	3,567	25.6	67.36	53.64
SMG	U	134	162	(17.1)	0.60	0.73	637	502	26.9	2.86	2.25
SMK	U	273	180	51.8	13.63	8.98	729	678	7.5	36.43	33.88
THRE	C	(2,005)	(3,227)	n.m.	(0.54)	(0.92)	(1,655)	(2,898)	n.m.	(0.46)	(0.82)
THREL	C	57	127	(55.1)	0.09	0.23	258	311	(17.1)	0.43	0.60
TIC	U	10	13	(27.4)	0.41	0.56	34	36	(5.0)	1.44	1.52
TVI	U	65	(14)	n.m.	0.43	(0.09)	152	85	78.0	1.00	0.56
Industrials		10,975	12,060	(9.0)			29,034	35,340	(17.8)		

3Q14 Results



		Net profit (Btm)		%Chg.	EPS (Bt)		Net profit (Btm)		%Chg.	EPS (Bt)	
		3Q14	3Q13		3Q14	3Q13	9M14	9M13		9M14	9M13
Automotive		938	1,276	(26.5)			2,622	4,076	(35.7)		
APCS	C	(16)	(0)	n.m.	(0.05)	(0.00)	(57)	(6)	n.m.	(0.17)	(0.02)
BAT-3K	C	36	80	(55.2)	1.79	4.01	144	75	91.5	7.20	3.76
EASON	C	16	23	(28.9)	0.06	0.08	42	76	(44.5)	0.15	0.27
GYT	U	70	61	15.2	9.46	8.20	154	231	(33.4)	20.74	31.18
HFT	C	75	88	(15.1)	0.11	0.13	220	231	(4.9)	0.33	0.35
IHL	C	60	36	65.5	0.14	0.09	155	152	1.6	0.37	0.36
PCSGH	C	191	190	0.8	0.12	0.16	629	1,157	(45.7)	0.43	1.00
SAT	C	143	170	(15.9)	0.34	0.40	439	551	(20.3)	1.03	1.30
SPG	C	84	200	(58.3)	0.24	0.58	333	508	(34.4)	0.96	1.47
STANLY (1Q - ending 30 Sep)	U	235	359	(34.5)	3.07	4.69	440	751	(41.4)	5.74	9.80
TKT	U	1	(1)	n.m.	0.01	(0.01)	10	29	(64.5)	0.05	0.14
TRU	C	44	71	(38.9)	0.07	0.12	114	322	(64.5)	0.19	0.54
Industrial Materials & Machinery		162	156	3.6			926	490	88.9		
CRANE	C	17	18	(1.4)	0.03	0.03	203	70	190.5	0.32	0.11
CTW	C	69	84	(17.3)	0.17	0.21	120	192	(37.4)	0.30	0.48
FMT	U	2	(24)	n.m.	0.05	(0.51)	51	4	1,236.9	1.07	0.08
KKC	C	(19)	(18)	n.m.	(0.02)	(0.02)	58	(29)	n.m.	0.06	(0.03)
PK	C	2	4	(48.5)	0.01	0.01	133	(179)	n.m.	0.32	(0.43)
SNC	C	67	61	9.6	0.23	0.21	300	361	(17.0)	1.04	1.25
TCJ	C	22	32	(29.3)	0.26	0.37	61	71	(14.0)	0.71	0.97
Packaging		498	284	75.3			1,346	932	44.4		
ALUCON	U	201	183	10.2	4.66	4.23	638	547	16.6	14.76	12.66
CSC	U	72	55	29.8	1.38	1.06	220	268	(18.0)	4.23	5.16
NEP	U	(32)	(36)	n.m.	(0.02)	(0.03)	(100)	4	n.m.	(0.07)	0.00
NPP	C	(6)	(12)	n.m.	(0.02)	(0.03)	(44)	(13)	n.m.	(0.12)	(0.05)
PTL (2Q - ending 30 Sep)	C	89	(64)	n.m.	0.11	(0.08)	220	(182)	n.m.	0.28	(0.23)
SMPC	U	113	47	137.9	2.41	1.01	244	101	142.0	5.21	2.15
SPACK	C	(11)	(8)	n.m.	(0.04)	(0.03)	(43)	(35)	n.m.	(0.14)	(0.12)
TCOAT	C	1	5	(89.1)	0.06	0.52	4	15	(71.7)	0.42	1.47
TFI	C	(57)	(19)	n.m.	(0.03)	(0.01)	(146)	(126)	n.m.	(0.07)	(0.09)
THIP	U	33	39	(16.4)	4.10	4.91	84	69	22.7	10.56	8.60
TMD	C	66	66	0.5	0.44	0.44	191	204	(6.4)	1.28	1.36
TOPP	U	29	28	5.7	4.87	4.61	77	79	(2.0)	12.88	13.15
Petrochemicals & Chemicals		9,465	12,665	(25.3)			25,560	32,242	(20.7)		
GC	U	9	17	(46.4)	0.05	0.08	42	62	(31.6)	0.21	0.31
IVL	C	587	1,090	(46.1)	0.13	0.22	2,438	1,795	35.8	0.51	0.37
PTTGC	C	7,591	9,610	(21.0)	1.68	2.13	19,971	25,857	(22.8)	4.43	5.73
SUTHA	U	31	33	(7.4)	0.10	0.15	105	90	15.9	0.38	0.40
TCCC	C	807	886	(8.9)	1.38	1.51	1,809	1,973	(8.4)	3.09	3.38
TPA	U	4	10	(53.1)	0.04	0.08	28	43	(36.2)	0.23	0.36
TPC	C	400	910	(56.1)	0.46	1.04	729	2,041	(64.3)	0.83	2.33
UP	U	2	11	(78.2)	0.09	0.43	48	63	(23.2)	1.92	2.50
VNT	C	4	48	(92.3)	0.00	0.04	278	211	31.8	0.23	0.18
WG	C	44	62	(29.2)	2.47	3.48	134	147	(8.6)	7.53	8.24
YCI	C	(14)	(11)	n.m.	(2.02)	(1.59)	(23)	(40)	n.m.	(3.21)	(5.74)
Paper & Printing Materials		46	63	(28.0)			166	167	(1.0)		
UTP	U	46	63	(28.0)	0.07	0.10	166	167	(1.0)	0.26	0.26
Steel		(133)	(2,386)	n.m.			(1,585)	(2,567)	n.m.		
AMC	C	6	14	(57.0)	0.01	0.03	39	166	(76.3)	0.08	0.35
BSBM	U	9	26	(64.6)	0.01	0.02	33	57	(42.2)	0.03	0.05
CEN	C	139	1	16,351	0.22	0.00	184	120	52.9	0.29	0.19
CSP	U	30	5	558.1	0.06	0.01	171	81	111.9	0.35	0.16
INOX	U	28	(130)	n.m.	0.00	(0.02)	193	(253)	n.m.	0.02	(0.03)
LHK (2Q - ending 30 Sep)	C	35	40	(13.7)	0.09	0.11	67	83	(19.4)	0.17	0.22
MAX	C	(3)	8	n.m.	(0.00)	0.00	(7)	3	n.m.	(0.00)	0.00
MCS	U	(7)	58	n.m.	(0.01)	0.12	10	178	(94.2)	0.02	0.36
PAP	C	30	115	(74.2)	0.04	0.17	217	323	(32.8)	0.33	0.49
PERM	C	2	30	(92.1)	0.01	0.06	58	(36)	n.m.	0.12	(0.07)
SAM	U	26	18	42.1	0.02	0.02	110	118	(6.9)	0.11	0.11
SMIT	U	46	66	(30.4)	0.09	0.12	149	212	(29.9)	0.28	0.40
SSI	C	(547)	(2,902)	n.m.	(0.02)	(0.10)	(3,351)	(4,145)	n.m.	(0.10)	(0.15)
SSSC	C	87	165	(47.2)	1.36	2.58	270	420	(35.8)	4.21	6.56
TIW (2Q - ending 30 Sep)	U	(11)	1	n.m.	(1.87)	0.12	1	(3)	n.m.	0.16	(0.42)
TMT	U	81	82	(0.9)	0.19	0.19	283	367	(22.9)	0.65	0.85
TSTH (2Q - ending 30 Sep)	C	(88)	112	n.m.	(0.01)	0.01	(70)	1	n.m.	(0.01)	0.00
TYCN	C	5	(92)	n.m.	0.01	(0.15)	58	(258)	n.m.	0.10	(0.43)
Property & Construction		26,534	26,768	(0.9)			76,471	77,003	(0.7)		

3Q14 Results



		Net profit (Btm)		%Chg.	EPS (Bt)		Net profit (Btm)		%Chg.	EPS (Bt)	
		3Q14	3Q13		3Q14	3Q13	9M14	9M13		9M14	9M13
Construction Materials		10,319	12,103	(14.7)			32,795	35,716	(8.2)		
CCP	C	36	49	(27.5)	0.07	0.10	139	130	6.5	0.27	0.30
DCC	C	272	295	(7.8)	0.67	0.72	947	1,038	(8.8)	2.32	2.55
DCON	C	46	57	(19.4)	0.22	0.28	151	148	1.9	0.74	0.73
DRT	C	49	84	(41.8)	0.05	0.08	272	377	(28.0)	0.26	0.36
PPP	C	42	34	23.5	0.14	0.11	111	94	19.0	0.37	0.33
Q-CON	C	40	59	(31.0)	0.10	0.15	128	152	(15.4)	0.32	0.38
RCI	C	(9)	26	n.m.	(0.02)	0.08	0	64	(99.6)	0.00	0.20
SCC	C	7,847	9,793	(19.9)	6.54	8.16	24,759	28,513	(13.2)	20.63	23.76
SCCC	C	1,052	1,212	(13.2)	4.57	5.27	4,427	4,044	9.5	19.25	17.58
SCP	U	82	144	(43.1)	0.27	0.48	276	304	(9.2)	0.92	1.01
TASCO	C	425	288	47.6	2.77	1.89	680	882	(22.9)	4.45	5.78
TCMC	C	18	(7)	n.m.	0.05	(0.02)	32	23	41.0	0.09	0.07
TGCI	U	83	50	66.2	0.05	0.02	253	155	63.6	0.15	0.11
UMI	C	(23)	13	n.m.	(0.03)	0.02	57	78	(26.6)	0.07	0.15
WIJK	C	(3)	(2)	n.m.	(0.01)	(0.07)	2	(15)	n.m.	0.01	(0.05)
VNG	C	365	10	3,460.6	0.28	0.01	559	(272)	n.m.	0.43	(0.21)
Construction Services		2,019	2,127	(5.1)			5,454	5,596	(2.5)		
BJCHI	U	258	410	(37.1)	0.81	1.74	658	952	(30.9)	2.06	4.04
CNT	C	(155)	90	n.m.	(0.15)	0.09	(89)	354	n.m.	(0.09)	0.35
ITD	C	291	24	1,123.6	0.06	0.01	497	455	9.0	0.10	0.11
NWR	C	(116)	6	n.m.	(0.06)	0.00	(76)	113	n.m.	(0.04)	0.06
PLE	C	(27)	46	n.m.	(0.03)	0.05	65	21	213.9	0.06	0.02
SEAFCO	C	93	37	151.5	0.32	0.13	177	116	53.3	0.61	0.40
SRICHA	C	228	349	(34.6)	0.74	1.14	647	632	2.4	2.11	2.08
STEC	C	332	387	(14.2)	0.22	0.25	1,149	1,067	7.7	0.75	0.70
STPI	C	773	365	112.0	0.52	0.25	1,845	1,298	42.2	1.25	0.88
SYNTEC	C	119	86	38.7	0.07	0.05	269	105	156.6	0.17	0.07
TPOLY	C	(40)	38	n.m.	(0.08)	0.09	(250)	47	n.m.	(0.50)	0.11
TRC	C	96	91	4.8	0.12	0.04	185	58	218.3	0.21	0.07
UNIQ	C	167	199	(15.8)	0.21	0.26	377	380	(0.8)	0.48	0.49
Property Development		10,533	9,538	10.4			28,585	27,565	3.7		
AMATA	C	138	626	(78.0)	0.13	0.59	558	1,441	(61.2)	0.52	1.35
ANAN	C	225	(96)	n.m.	0.07	(0.03)	655	(187)	n.m.	0.20	(0.06)
AP	C	1,036	406	155.3	0.36	0.14	2,007	1,080	85.8	0.70	0.38
BLAND	C	(564)	698	n.m.	(0.03)	0.03	(164)	1,071	n.m.	(0.01)	0.05
BROCK	U	1	5	(78.6)	0.00	0.00	9	2	299.0	0.01	0.00
CGD	C	(25)	(35)	n.m.	(0.00)	(0.01)	(42)	(58)	n.m.	(0.01)	(0.01)
ESTAR	C	46	12	291.4	0.01	0.00	102	(59)	n.m.	0.02	(0.01)
EVER	C	(15)	3	n.m.	(0.01)	0.00	(13)	(16)	n.m.	(0.01)	(0.01)
GLAND	C	261	133	96.8	0.05	0.03	501	318	57.4	0.09	0.06
GOLD	C	41	(73)	n.m.	0.03	(0.06)	381	(226)	n.m.	0.25	(0.19)
HEMRAJ	C	478	625	(23.5)	0.05	0.06	2,537	2,086	21.6	0.26	0.21
KC	C	19	8	136.3	0.02	0.01	15	6	138.4	0.02	0.01
KTP	C	(9)	(26)	n.m.	(0.04)	(0.12)	(52)	(71)	n.m.	(0.24)	(0.32)
LALIN	U	90	101	(11.5)	0.11	0.12	347	328	5.6	0.42	0.40
LH	C	1,731	1,842	(6.0)	0.16	0.18	5,137	4,914	4.5	0.50	0.49
LPN	C	561	614	(8.7)	0.38	0.42	1,279	1,775	(28.0)	0.87	1.20
MBK	C	406	1,036	(60.8)	0.30	0.76	1,144	3,721	(69.2)	0.86	2.57
MK	C	155	128	21.0	0.18	0.15	279	312	(10.7)	0.32	0.36
NCH	C	5	22	(76.2)	0.00	0.02	43	69	(37.3)	0.04	0.06
NNCL	U	(49)	(10)	n.m.	(0.03)	(0.01)	(84)	422	n.m.	(0.05)	0.28
NOBLE	C	30	(6)	n.m.	0.07	(0.01)	264	227	16.1	0.58	0.50
NPARK	C	(109)	(89)	n.m.	(0.00)	(0.00)	(270)	326	n.m.	(0.00)	0.00
PF	C	314	62	409.3	0.05	0.01	376	148	154.4	0.07	0.03
PRECHA	C	(2)	(0)	n.m.	(0.01)	(0.00)	(15)	8	n.m.	(0.04)	0.02
PRIN	C	3	59	(94.2)	0.00	0.05	47	156	(69.8)	0.04	0.13
PRINC	C	4	(8)	n.m.	0.00	(0.02)	8	(31)	n.m.	0.01	(0.07)
PS	C	1,838	1,357	35.4	0.83	0.61	4,774	3,540	34.9	2.15	1.59
QH	C	1,070	882	21.4	0.12	0.10	2,681	2,580	3.9	0.29	0.28
RICHY	U	38	54	(29.6)	0.06	0.15	55	192	(71.4)	0.10	0.59
RML	C	361	169	113.6	0.10	0.05	1,157	539	114.5	0.32	0.15
SAMCO	C	22	39	(42.9)	0.04	0.07	55	104	(46.8)	0.09	0.18
SC	C	526	249	111.6	0.14	0.07	941	758	24.2	0.25	0.20
SENA	C	120	60	99.8	0.17	0.08	253	145	74.9	0.35	0.20
SF	C	159	124	28.7	0.11	0.08	486	397	22.4	0.33	0.27
SPALI	C	1,580	351	350.6	0.92	0.20	2,851	1,124	153.6	1.66	0.65
TFD	C	(25)	(33)	n.m.	(0.02)	(0.03)	(109)	(58)	n.m.	(0.10)	(0.05)

3Q14 Results



		Net profit (Btm)		%Chg.	EPS (Bt)		Net profit (Btm)		%Chg.	EPS (Bt)	
		3Q14	3Q13		3Q14	3Q13	9M14	9M13		9M14	9M13
TICON	C	17	86	(80.5)	0.02	0.09	166	507	(67.3)	0.17	0.55
UV	C	99	222	(55.2)	0.05	0.12	273	60	350.8	0.14	0.03
WAT	C	(40)	(53)	n.m.	(0.00)	(0.00)	(42)	(82)	n.m.	(0.00)	(0.02)
WIN	C	(2)	(3)	n.m.	(0.00)	(0.01)	(5)	(4)	(0.0)	(0.01)	(0.01)
Property Fund & REITs		3,664	3,001	22.1			9,637	8,125	18.6		
BKKCP	U	17	14	18.4	0.17	0.14	27	50	(46.6)	0.27	0.50
CPNCG	U	96	117	(18.2)	0.23	0.28	271	611	(55.6)	0.64	1.43
CPNRF	U	835	744	12.3	0.38	0.45	2,537	1,668	52.1	1.29	1.02
CPTGF	U	194		n.m.	0.20		550		n.m.	0.57	
CRYSTAL	U	64	86	(25.3)	0.16	0.22	207	86	142.0	0.53	0.22
ERWPF	U	26	26	(0.5)	0.15	0.15	77	53	46.9	0.44	0.30
FUTUREPF	U	221	206	7.4	0.42	0.39	613	608	0.8	1.16	1.15
HPF	U	82		n.m.	0.17		245		n.m.	0.52	
IMPACT	U	1		n.m.	0.00				n.m.		
LHPF	U	61	44	38.3	0.18	0.13	76	282	(72.9)	0.23	0.85
LUXF (1Q - ending 30 Sep)	U	15	16	(5.5)	0.07	0.08	15	16	(5.5)	0.07	0.08
MIPF	U	57	44	28.9	0.30	0.23	156	144	8.8	0.82	0.76
MJLF	U	85	75	13.3	0.26	0.23	246	239	3.0	0.75	0.72
POPF	U	95	89	6.7	0.28	0.26	324	318	1.7	0.95	0.93
PPF	U	52		n.m.	0.23		52		n.m.	0.23	
QHHR	U	45	46	(2.4)	0.13	0.14	9	418	(97.9)	0.03	1.24
QHPF	U	156	158	(1.1)	0.20	0.20	483	459	5.3	0.61	0.58
SIRIP	U	37		n.m.	0.22		86		n.m.	0.50	
SPF	U	329	337	(2.6)	0.35	0.36	899	1,074	(16.3)	0.95	1.13
SPWPF	U	55	28	100.3	0.28	0.14	130	28	371.7	0.65	0.14
SSTPF	U	12	12	0.1	0.18	0.18	36	36	0.1	0.54	0.54
SSTSS	U	10		n.m.	0.12		10		n.m.	0.12	
TFUND	U	362	413	(12.2)	0.32	0.36	781	928	(15.8)	0.68	0.81
TGROWTH	U	139		n.m.	0.25		405		n.m.	0.73	
TIF1	U	10	15	(35.5)	0.11	0.17	26	28	(8.7)	0.29	0.32
TLGF	U	444	399	11.2	0.19	0.17	878	815	7.7	0.38	0.35
TLOGIS	U	110	92	19.5	0.27	0.22	359	306	17.5	0.87	0.74
TNPF	U	33	27	21.0	0.23	0.19	96	56	70.0	0.65	0.38
UNIPF	U	10		n.m.	0.19		30		n.m.	0.57	
URBNPF	U	9	11	(16.6)	0.13	0.15	14	(95)	n.m.	0.20	(1.32)
Resources		44,731	70,933	(36.9)			162,069	169,979	(4.7)		
Energy & Utilities		44,565	70,977	(37.2)			161,588	170,090	(5.0)		
AI	C	18	156	(88.3)	0.04	0.31	156	388	(59.9)	0.31	0.77
AKR	C	34	(7)	n.m.	0.03	(0.01)	43	19	126.5	0.03	0.02
BAFS	C	183	405	(54.8)	0.36	0.79	604	840	(28.1)	1.18	1.65
BANPU	C	131	693	(81.1)	0.05	0.27	2,614	1,864	40.3	1.01	0.72
BCP	C	381	1,359	(72.0)	0.28	0.99	3,201	3,963	(19.2)	2.32	2.88
CKP	C	99	182	(45.7)	0.09	0.17	257	198	29.5	0.23	0.20
EARTH	C	294	263	11.9	0.10	0.09	871	939	(7.3)	0.29	0.33
EASTW	C	315	345	(8.7)	0.19	0.21	1,058	1,105	(4.3)	0.64	0.66
EGCO	C	2,213	2,665	(17.0)	4.20	5.06	7,168	6,682	7.3	13.62	12.69
ESSO	C	(2,831)	1,653	n.m.	(0.82)	0.48	(4,160)	1,455	n.m.	(1.20)	0.42
GLOW	C	2,317	1,923	20.5	1.58	1.31	7,428	5,632	31.9	5.08	3.85
GUNKUL	C	155	55	180.8	0.18	0.06	467	746	(37.5)	0.53	0.85
IRPC	C	22	1,047	(97.9)	0.00	0.05	544	42	1,205.2	0.03	0.00
LANNA	C	52	94	(44.7)	0.10	0.18	366	439	(16.8)	0.70	0.84
PTG	C	117	28	312.8	0.07	0.01	358	285	25.6	0.21	0.20
PTT	C	24,558	30,802	(20.3)	8.58	10.77	82,444	78,293	5.3	28.82	27.36
PTTEP	C	15,284	17,811	(14.2)	3.84	4.47	45,905	48,742	(5.8)	11.52	12.22
RATCH	C	1,954	2,090	(6.5)	1.35	1.44	6,167	5,592	10.3	4.25	3.86
RPC	C	(46)	(18)	n.m.	(0.04)	(0.03)	(108)	(66)	n.m.	(0.09)	(0.12)
SCG	C	70	83	(15.1)	0.07	0.09	175	242	(27.8)	0.18	0.25
SGP	C	157	717	(78.1)	0.17	0.78	(108)	581	n.m.	(0.12)	0.63
SOLAR	U	9	8	9.9	0.02	0.02	66	93	(29.5)	0.13	0.19
SPCG	C	397	97	310.1	0.44	0.15	1,051	301	249.6	1.22	0.52
SUSCO	C	66	25	158.3	0.06	0.02	128	141	(8.7)	0.12	0.13
TAE	U	37	36	3.9	0.04	0.05	196	105	86.2	0.22	0.13
TCC	C	10	10	(4.3)	0.01	0.01	26	(60)	n.m.	0.02	(0.05)
TOP	C	(2,175)	7,629	n.m.	(1.07)	3.74	2,453	9,307	(73.6)	1.20	4.56
TTW	C	742	825	(10.0)	0.19	0.21	2,219	2,221	(0.1)	0.56	0.56
Mining		166	(45)	n.m.			481	(111)	n.m.		
PDI	C	166	(45)	n.m.	0.73	(0.20)	481	(111)	n.m.	2.13	(0.49)
Services		15,624	10,331	51.2			33,492	57,220	(41.5)		

3Q14 Results



		Net profit (Btm)		%Chg.	EPS (Bt)		Net profit (Btm)		%Chg.	EPS (Bt)	
		3Q14	3Q13		3Q14	3Q13	9M14	9M13		9M14	9M13
Commerce		7,220	6,804	6.1			21,655	22,222	(2.6)		
BEAUTY	U	81	48	68.4	0.27	0.16	196	158	24.6	0.65	0.53
BIGC	C	1,570	1,374	14.3	1.90	1.67	4,715	4,340	8.6	5.72	5.26
CPALL	C	2,688	2,585	4.0	0.30	0.29	7,638	8,420	(9.3)	0.85	0.94
CSS	C	81	22	274.4	0.12	0.04	146	81	79.1	0.21	0.16
GLOBAL	U	131	197	(33.5)	0.04	0.06	530	720	(26.5)	0.17	0.24
HMPRO	C	766	720	6.5	0.06	0.06	2,285	2,141	6.7	0.19	0.17
IT	U	4	4	(6.3)	0.01	0.01	(15)	(6)	n.m.	(0.04)	(0.02)
KAMART	C	26	50	(47.5)	0.04	0.08	113	128	(11.4)	0.18	0.21
LOXLEY	C	100	59	70.9	0.05	0.03	259	542	(52.2)	0.12	0.26
MAKRO	C	1,083	1,024	5.7	0.23	0.21	3,405	2,993	13.8	0.71	0.62
MEGA	C	111	153	(27.3)	0.13	0.21	297	447	(33.5)	0.34	0.61
ROBINS	C	353	425	(17.0)	0.32	0.38	1,332	1,424	(6.4)	1.20	1.28
SPC	C	226	143	57.8	0.70	0.45	754	834	(9.6)	2.34	2.62
Health Care Services		3,594	3,256	10.4			10,127	9,139	10.8		
AHC	U	61	62	(2.4)	0.40	0.41	142	145	(2.2)	0.95	0.97
BCH	C	128	167	(23.4)	0.05	0.07	378	452	(16.3)	0.15	0.18
BGH	C	1,928	1,549	24.5	0.12	0.10	5,504	4,844	13.6	0.36	0.31
BH	C	768	703	9.3	1.05	0.96	2,042	1,894	7.8	2.80	2.60
CHG	C	128	127	0.8	0.12	0.12	369	307	20.2	0.34	0.31
CMR	C	87	158	(44.7)	2.17	3.93	270	259	4.4	6.72	6.43
KDH	U	(12)	(20)	n.m.	(0.60)	(1.30)	(29)	(39)	n.m.	(1.52)	(2.57)
M-CHAI	C	16	83	(80.6)	1.01	5.23	78	130	(39.6)	4.94	8.18
NEW	U	3	5	(40.3)	0.31	0.53	8	13	(37.6)	0.81	1.30
NTV	U	75	71	6.8	0.47	0.44	194	186	4.0	1.21	1.16
SKR	C	50	51	(1.6)	0.50	0.52	110	111	(1.1)	1.10	1.14
SVH	C	340	274	24.4	3.40	2.74	979	773	26.5	9.79	7.73
VIH	C	22	27	(18.1)	0.04	0.05	83	62	33.4	0.15	0.11
Media & Publishing		1,873	2,488	(24.7)			4,281	8,013	(46.6)		
AMARIN	C	(94)	57	n.m.	(0.43)	0.28	(154)	172	n.m.	(0.73)	0.86
AQUA	C	33	29	13.9	0.01	0.02	103	100	3.5	0.03	0.06
AS	C	(84)	16	n.m.	(0.27)	0.05	(168)	105	n.m.	(0.55)	0.34
BEC	C	1,083	1,394	(22.3)	0.54	0.70	3,410	4,197	(18.7)	1.70	2.10
EPCO	C	31	24	30.0	0.05	0.05	157	112	39.9	0.26	0.22
FE	C	19	21	(11.4)	2.54	2.86	24	63	(62.0)	3.19	8.38
GRAMMY	C	(164)	(286)	n.m.	(0.26)	(0.51)	(1,869)	(727)	n.m.	(2.94)	(1.35)
MACO	C	29	44	(34.9)	0.01	0.01	103	124	(16.7)	0.03	0.04
MAJOR	C	293	201	45.9	0.33	0.23	879	942	(6.7)	0.99	1.06
MATCH	C	(12)	18	n.m.	(0.02)	0.04	9	64	(85.7)	0.02	0.17
MCOT	C	90	377	(76.2)	0.13	0.55	450	1,196	(62.4)	0.66	1.74
MPIC	C	(79)	(139)	n.m.	(0.09)	(0.23)	(105)	(186)	n.m.	(0.14)	(0.34)
NMG	C	35	77	(55.3)	0.01	0.02	51	227	(77.4)	0.02	0.10
POST	C	(25)	38	n.m.	(0.05)	0.08	(87)	95	n.m.	(0.17)	0.19
PRAKIT	C	19	21	(9.5)	0.35	0.35	33	63	(46.9)	0.59	1.05
RS	C	262	124	111.2	0.26	0.13	330	302	9.1	0.34	0.34
SE-ED	C	8	12	(29.3)	0.02	0.03	61	65	(5.5)	0.16	0.17
SMM	C	3	2	39.5	0.01	0.01	(2)	26	n.m.	(0.01)	0.10
TBSP	C	18	17	5.5	1.60	1.52	76	64	18.8	6.95	5.85
TH	C	31	(1)	n.m.	0.04	(0.00)	24	(18)	n.m.	0.04	(0.03)
TKS	C	63	84	(25.8)	0.19	0.26	247	209	18.2	0.76	0.64
VGI	C	264	328	(19.3)	0.08	0.10	522	636	(17.9)	0.15	0.19
WAVE	C	25	(82)	n.m.	0.77	(2.53)	146	(47)	n.m.	4.51	(1.44)
WORK	C	27	112	(75.8)	0.10	0.43	39	230	(83.2)	0.14	0.89
Professional Service		23	28	(17.2)			81	(10)	n.m.		
BWG	C	38	40	(3.6)	0.05	0.06	132	114	15.5	0.18	0.16
PRO	C	(15)	(12)	n.m.	(0.01)	(0.01)	(51)	(124)	n.m.	(0.03)	(0.07)
Tourism & Leisure		(76)	292	n.m.			1,126	3,919	(71.3)		
CENTEL	C	168	194	(13.4)	0.12	0.14	712	1,032	(31.0)	0.53	0.76
CSR	U	19	21	(10.3)	0.92	1.02	57	65	(11.5)	2.79	3.15
DTC	C	(80)	(31)	n.m.	(0.95)	(0.36)	(54)	93	n.m.	(0.64)	1.10
ERW	C	(83)	(6)	n.m.	(0.03)	(0.00)	(163)	873	n.m.	(0.07)	0.39
GRAND	C	45	(68)	n.m.	0.02	(0.02)	583	(40)	n.m.	0.21	(0.01)
LRH	C	(106)	(123)	n.m.	(0.63)	(0.74)	(67)	(159)	n.m.	(0.40)	(0.96)
OHTL	C	(6)	36	n.m.	(0.42)	2.31	58	202	(71.0)	3.87	12.73
ROH	C	(67)	(15)	n.m.	(0.71)	(0.16)	(101)	(21)	n.m.	(1.08)	(0.22)
SHANG	C	34	284	(88.1)	0.26	2.18	101	1,876	(94.6)	0.78	14.43
Transportation & Logistics		2,990	(2,537)	n.m.			(3,779)	13,937	n.m.		
AAV	C	(209)	158	n.m.	(0.04)	0.03	(246)	820	n.m.	(0.05)	0.17

3Q14 Results



		Net profit (Btm)		%Chg.	EPS (Bt)		Net profit (Btm)		%Chg.	EPS (Bt)	
		3Q14	3Q13		3Q14	3Q13	9M14	9M13		9M14	9M13
ASIMAR	C	6	19	(66.9)	0.02	0.07	(0)	44	n.m.	(0.00)	0.17
BA	C	(52)	381	n.m.	(0.03)	0.24	136	1,222	(88.9)	0.09	0.82
BECL	C	763	927	(17.7)	0.99	1.20	2,126	4,737	(55.1)	2.76	6.15
BMCL	C	(159)	(224)	n.m.	(0.01)	(0.02)	(315)	(668)	n.m.	(0.02)	(0.03)
BTC	U	(13)	(19)	n.m.	(0.02)	(0.03)	(36)	(307)	n.m.	(0.05)	(0.46)
BTS	C	633	947	(33.1)	0.05	0.08	1,284	11,755	(89.1)	0.11	1.02
BTSGIF	U	1,205	1,315	(8.4)	0.21	0.23	2,087	2,498	(16.4)	0.36	0.43
JUTHA	C	(5)	(10)	n.m.	(0.04)	(0.12)	(26)	(18)	n.m.	(0.20)	(0.22)
KWC	C	27	14	97.0	4.58	2.33	55	49	12.2	9.23	8.23
NOK	U	(373)	245	n.m.	(0.57)	0.45	(472)	921	n.m.	(0.75)	1.68
NYT	C	109	102	7.5	0.18	0.24	304	284	7.0	0.49	0.69
PSL	C	(147)	20	n.m.	(0.14)	0.02	(60)	458	n.m.	(0.06)	0.44
RCL	C	60	(222)	n.m.	0.07	(0.27)	195	(713)	n.m.	0.24	(0.86)
THAI	C	1,086	(6,195)	n.m.	0.50	(2.84)	(9,211)	(6,351)	n.m.	(4.22)	(2.91)
TSTE	C	58	5	994.7	0.40	0.04	153	26	487.3	1.05	0.18
Technology		21,368	20,350	5.0			82,242	63,577	29.4		
Information and Communication Technology		17,390	17,158	1.4			71,806	55,098	30.3		
ADVANC	C	8,955	8,341	7.4	3.01	2.81	26,911	27,458	(2.0)	9.05	9.24
AIT	C	88	108	(18.7)	0.43	1.57	572	407	40.7	2.77	5.91
BLISS	C	8	20	(58.3)	0.00	0.00	(95)	22	n.m.	(0.01)	0.00
CSL	C	(464)	105	n.m.	(0.78)	0.18	(246)	365	n.m.	(0.41)	0.61
DTAC	C	2,582	2,747	(6.0)	1.09	1.16	8,838	8,712	1.4	3.73	3.68
FORTH	C	115	81	41.1	0.12	0.08	167	230	(27.4)	0.17	0.24
IEC	C	12	(39)	n.m.	0.00	(0.00)	40	(116)	n.m.	0.00	(0.02)
INET	C	4	(0)	n.m.	0.02	(0.00)	9	(2)	n.m.	0.04	(0.01)
INTUCH	C	3,782	3,388	11.6	1.18	1.06	11,113	11,089	0.2	3.47	3.45
JAS	C	648	755	(14.1)	0.09	0.10	2,385	2,246	6.2	0.33	0.31
JMART	C	66	104	(36.5)	0.13	0.25	242	277	(12.6)	0.51	0.67
JTS	C	(31)	6	n.m.	(0.04)	0.01	(80)	17	n.m.	(0.11)	0.02
MFEC	C	57	33	75.3	0.13	0.07	204	177	15.3	0.46	0.40
MSC	C	49	65	(23.6)	0.14	0.18	115	148	(22.6)	0.32	0.41
PT	C	37	23	59.0	0.26	0.17	84	88	(4.6)	0.59	0.62
SAMART	C	351	393	(10.7)	0.35	0.39	1,166	1,110	5.0	1.16	1.11
SAMTEL	C	157	224	(29.8)	0.25	0.36	554	661	(16.1)	0.90	1.08
SIM	C	152	221	(31.4)	0.03	0.05	638	655	(2.5)	0.15	0.15
SIS	C	41	46	(9.9)	0.12	0.13	140	159	(11.7)	0.40	0.57
SVOA	C	13	10	35.6	0.01	0.01	36	46	(22.4)	0.04	0.05
SYMC	C	38	60	(36.7)	0.13	0.20	139	193	(28.1)	0.46	0.64
SYNEX	C	62	82	(25.2)	0.08	0.11	121	239	(49.4)	0.16	0.31
THCOM	C	279	320	(12.8)	0.25	0.29	1,176	841	39.8	1.07	0.77
TWZ	C	28	65	(57.2)	0.01	0.03	60	75	(20.3)	0.02	0.03
TRUEIF	U	362		n.m.	0.06		17,517		n.m.	3.02	
Electronic Components		3,978	3,193	24.6			10,435	8,479	23.1		
CCET	C	213	448	(52.3)	0.05	0.11	460	760	(39.4)	0.11	0.18
DELTA	C	1,947	1,643	18.5	1.56	1.32	4,836	4,320	12.0	3.88	3.46
DRACO	U	(22)	(6)	n.m.	(0.10)	(0.03)	(29)	34	n.m.	(0.14)	0.16
EIC	C	(11)	(9)	n.m.	(0.08)	(0.02)	(101)	(7)	n.m.	(0.25)	(0.02)
HANA	C	857	567	51.2	0.73	0.70	2,863	1,723	66.2	3.56	2.14
KCE	C	611	327	86.6	1.09	0.71	1,529	797	92.0	2.86	1.73
SMT	C	(68)	17	n.m.	(0.16)	0.04	(89)	239	n.m.	(0.21)	0.57
SPPT	C	(8)	4	n.m.	(0.04)	0.02	(21)	14	n.m.	(0.09)	0.60
SVI	C	439	206	113.0	0.19	0.09	950	619	53.6	0.42	0.28
TEAM	C	21	(6)	n.m.	0.03	(0.01)	36	(20)	n.m.	0.06	(0.03)
Companies Under Rehabilitation		175	116	50.5			498	347	43.6		
BIG	C	31	37	(17.4)	0.04	0.14	32	95	(66.4)	0.05	0.37
BRC	C	21	41	(49.7)	0.15	0.29	166	81	106.1	1.18	0.57
NFC	C	(31)	(18)	n.m.	(0.01)	(0.00)	(75)	(56)	n.m.	(0.02)	(0.01)
NPK	C	4	8	(43.7)	0.44	0.78	18	19	(3.2)	1.81	1.88
SAFARI	C	73	30	140.8	0.36	0.15	(1)	163	n.m.	(0.01)	0.81
SGF	U	10	1	880.3	0.00	0.00	14	3	324.6	0.01	0.00
TPROP	C	17	(30)	n.m.	0.01	(0.01)	212	(54)	n.m.	0.07	(0.02)
TWS	C	63	62	0.8	0.80	0.79	163	130	24.8	2.07	1.66
WR	C	(13)	(16)	n.m.	(0.01)	(0.01)	(30)	(34)	n.m.	(0.02)	(0.04)
MAI		908	523	73.5			3,223	3,757	(14.2)		
2S	C	2	20	(91.1)	0.01	0.07	53	60	(12.4)	0.18	0.20
ACAP	C	(19)	(12)	n.m.	(0.15)	(0.09)	(22)	(73)	n.m.	(0.17)	(0.60)
AF	U	8	12	(35.1)	0.19	0.30	1	47	(97.0)	0.04	1.19
AGE	C	0	13	(97.6)	0.00	0.01	43	102	(58.1)	0.03	0.07

3Q14 Results



		Net profit (Btm)		%Chg.	EPS (Bt)		Net profit (Btm)		%Chg.	EPS (Bt)	
		3Q14	3Q13		3Q14	3Q13	9M14	9M13		9M14	9M13
AIE	C	(41)	51	n.m.	(0.04)	0.05	28	142	(80.4)	0.02	0.19
AIRA	C	49	10	404.3	0.01	0.00	33	93	(65.0)	0.01	0.03
AJP	U	5	7	(28.0)	0.03	0.04	13	19	(31.2)	0.07	0.10
AKP	U	13	10	25.7	0.03	0.03	40	25	64.0	0.10	0.07
APCO	U	34	21	59.9	0.13	0.09	101	53	89.6	0.40	0.22
ARIP	U	(4)	4	n.m.	(0.01)	0.01	(10)	23	n.m.	(0.02)	0.05
ARROW	C	40	36	11.8	0.20	0.18	105	68	55.8	0.53	0.49
AUCT	U	54	18	208.0	0.10	0.04	143	35	310.7	0.26	0.08
BKD	U	24	9	161.4	0.03	0.02	78	42	86.1	0.11	0.08
BOL	C	21	18	20.7	0.03	0.02	59	50	17.8	0.08	0.06
BROOK	C	182	(52)	n.m.	0.19	(0.07)	328	279	17.8	0.35	0.37
BSM	C	6	7	(19.3)	0.01	0.01	18	17	7.2	0.02	0.02
CCN	U	8	8	(2.0)	0.04	0.05	18	13	36.3	0.10	0.08
CHO	C	49	14	248.3	0.07	0.03	104	29	264.7	0.14	0.06
CHOW	C	(12)	63	n.m.	(0.01)	0.08	65	83	(21.5)	0.08	0.10
CHUO	C	(10)	(7)	n.m.	(0.44)	(0.66)	(35)	(15)	n.m.	(1.91)	(1.30)
CIG	C	10	(7)	n.m.	0.02	(0.01)	17	(14)	n.m.	0.03	(0.02)
CMO	C	(23)	(3)	n.m.	(0.12)	(0.01)	(63)	4	n.m.	(0.33)	0.02
COLOR	C	(7)	(2)	n.m.	(0.01)	(0.01)	(8)	(12)	n.m.	(0.02)	(0.06)
CYBER	C	(5)	(7)	n.m.	(0.01)	(0.01)	(62)	(20)	n.m.	(0.10)	(0.05)
DIMET (1Q - ending 20 Sep)	C	(1)	1	n.m.	(0.01)	0.01	(1)	1	n.m.	(0.01)	0.01
DNA	C	(7)	11	n.m.	(0.01)	0.02	(29)	51	n.m.	(0.04)	0.07
E	C	(51)	(20)	n.m.	(0.03)	(0.02)	(153)	(73)	n.m.	(0.11)	(0.06)
ECF	C	22	19	12.5	0.04	0.04	58	34	69.5	0.11	0.07
EFORL	C	85	6	1,448.3	0.01	0.00	184	4	4,981.2	0.02	0.00
EUREKA	C	(6)	13	n.m.	(0.04)	0.08	(14)	40	n.m.	(0.08)	0.25
FOCUS	U	(14)	2	n.m.	(0.11)	0.01	(24)	9	n.m.	(0.19)	0.07
FIRE	U	16	16	0.1	0.06	0.12	46	45	3.9	0.21	0.34
FPI	U	43	52	(17.3)	0.14	0.18	142	140	1.4	0.47	0.48
FSMART	U	35	33	4.9	0.06	0.06	100	77	30.6	0.17	0.13
FVC	C	4	3	26.1	0.02	0.02	9	9	3.6	0.05	0.06
GCAP	U	13	8	56.3	0.07	0.06	45	31	46.1	0.23	0.21
GFM	C	20	16	22.7	0.13	0.11	92	68	35.3	0.61	0.45
HOTPOT	U	(10)	22	n.m.	(0.02)	0.06	(14)	46	n.m.	(0.03)	0.11
HYDRO	U	(78)	3	n.m.	(0.20)	0.02	(103)	1	n.m.	(0.36)	0.01
IRCP	C	79	17	353.3	0.38	0.08	118	42	179.3	0.56	0.20
JUBILE	U	48	48	(1.3)	0.27	0.28	157	147	6.4	0.90	0.85
KASET	C	(18)	(8)	n.m.	(0.08)	(0.04)	(54)	(29)	n.m.	(0.24)	(0.13)
KIAT	U	23	34	(33.0)	0.10	0.15	69	107	(35.3)	0.32	0.49
LDC	U	5	1	300.1	0.02	0.01	9	10	(9.4)	0.04	0.06
LIT	U	14	8	71.4	0.07	0.07	34	25	39.6	0.20	0.23
MBAX	U	10	5	95.7	0.08	0.04	40	1	3,892.4	0.31	0.01
MONO	C	19	104	(82.2)	0.01	0.03	65	437	(85.0)	0.02	0.16
MOONG	U	25	2	942.9	0.21	0.02	49	32	55.4	0.41	0.26
MPG	U	2	2	(2.4)	0.00	0.00	6	73	(91.5)	0.01	0.09
NBC	C	1	11	(89.4)	0.00	0.02	6	43	(86.3)	0.01	0.15
NCL	U	2	5	(68.3)	0.01	0.02	18	31	(41.9)	0.06	0.10
NINE	C	3	4	(20.1)	0.02	0.02	(1)	18	n.m.	(0.01)	0.16
OCEAN	U	8	8	(1.0)	0.02	0.02	17	13	34.9	0.04	0.07
OTO	C	21	20	4.0	0.07	0.09	68	67	2.2	0.28	0.32
PCA	U	22	(2)	n.m.	0.09	(0.01)	48	27	81.9	0.24	0.34
PDG	U	7	13	(46.7)	0.03	0.07	37	48	(23.0)	0.17	0.24
PJW	C	(5)	23	n.m.	(0.01)	0.04	44	120	(62.9)	0.08	0.22
PPM	C	12	7	64.8	0.08	0.05	29	48	(38.7)	0.18	0.30
PPS	C	3	8	(57.1)	0.01	0.02	17	16	1.7	0.04	0.04
PYLON	C	47	47	(0.8)	0.17	0.18	144	119	21.3	0.52	0.47
QLT	C	26	22	14.7	0.26	0.23	73	63	14.6	0.75	0.66
QTC	U	(17)	6	n.m.	(0.08)	0.03	(26)	26	n.m.	(0.13)	0.13
RWI	U	34	39	(13.6)	0.07	0.09	80	100	(20.5)	0.17	0.22
SALEE	C	24	47	(48.7)	0.06	0.12	95	135	(30.1)	0.25	0.36
SANKO	U	(5)	(8)	n.m.	(0.02)	(0.04)	(12)	(9)	n.m.	(0.05)	(0.05)
SEAOIL	U	22	25	(13.2)	0.10	0.19	61	67	(8.7)	0.31	0.56
SLC	C	(132)	(35)	n.m.	(0.03)	(0.02)	(396)	(134)	n.m.	(0.12)	(0.06)
SMART	U	20	3	529.9	0.05	0.01	41	10	315.3	0.10	0.03
SPA	C	9	17	(44.0)	0.02	0.05	16	40	(61.1)	0.04	0.13
SPVI	U	2	4	(46.1)	0.01	0.02	9	10	(11.3)	0.02	0.04
STAR	U	(3)	1	n.m.	(0.03)	0.00	(17)	1	n.m.	(0.12)	0.01
SWC	C	15	28	(46.4)	0.10	0.19	71	113	(37.7)	0.47	0.76

3Q14 Results

		Net profit (Btm)			EPS (Bt)		Net profit (Btm)			%Chg.	EPS (Bt)	
		3Q14	3Q13	%Chg.	3Q14	3Q13	9M14	9M13	9M14		9M13	
TAKUNI	C	5	6	(9.3)	0.02	0.02	20	21	(8.6)	0.06	0.08	
THANA	C	0	6	(93.5)	0.00	0.02	1	32	(98.0)	0.00	0.13	
TMC	C	(19)	(6)	n.m.	(0.07)	(0.02)	(65)	19	n.m.	(0.22)	0.07	
TMI	U	4	1	323.0	0.01	0.00	(5)	13	n.m.	(0.01)	0.03	
TMILL	U	18	17	6.6	0.06	0.06	37	51	(26.1)	0.13	0.18	
TNDT	C	21	26	(21.9)	0.21	0.26	71	59	21.1	0.71	0.59	
TRT	C	(44)	(5)	n.m.	(0.14)	(0.02)	(61)	63	n.m.	(0.20)	0.20	
TSE	C	111	(517)	n.m.	0.08	(0.51)	760	(165)	n.m.	0.58	(0.19)	
TSF	C	(98)	(142)	n.m.	(0.03)	(0.06)	(306)	(230)	n.m.	(0.10)	(0.13)	
TVD	C	(3)	10	n.m.	(0.00)	0.02	29	51	(43.2)	0.04	0.09	
UAC	C	19	42	(53.9)	0.03	0.08	39	103	(61.9)	0.07	0.19	
UBIS	C	14	25	(45.7)	0.06	0.11	56	68	(17.9)	0.25	0.30	
UEC	U	44	52	(15.2)	0.08	0.09	149	140	6.5	0.26	0.24	
UIC	U	21	14	45.5	0.10	0.07	59	43	37.7	0.28	0.20	
UKEM	C	21	23	(7.4)	0.03	0.03	71	61	16.7	0.10	0.09	
UWC	C	7	5	24.3	0.02	0.02	14	17	(15.3)	0.04	0.05	
VTE	C	(31)	(8)	n.m.	(0.08)	(0.03)	(45)	(19)	n.m.	(0.13)	(0.06)	
WINNER	U	16	18	(13.0)	0.04	0.06	49	55	(10.8)	0.12	0.18	
XO	U	23	18	26.5	0.07	0.08	65	16	307.7	0.22	0.08	
YUASA	C	4	10	(64.1)	0.03	0.09	(19)	10	n.m.	(0.18)	0.09	
Total Market		190,248	203,769	(6.6)			593,114	601,380	(1.4)			

Source: SET, Bualuang Research

Note: U = Unconsolidated C = Consolidated